

## HEALTH CARE SPENDING ACCOUNT Claim for Reimbursement

NAME OF EMPLOYER		
EMPLOYEE NAME	SOCIAL SECURITY NUMBER	
EMPLOYEE ADDRESS	STREET	CITY
STATE	ZIP	PHONE NO:

### HEALTH CARE EXPENSES

PATIENT NAME	DATES OF SERVICE		PROVIDER OF SERVICE	(A) TOTAL CHARGE	(B) AMOUNT PAID BY OTHER SOURCES	(A-B) AMOUNT TO BE REIMBURSED
	FROM	TO				
<b>TOTALS</b>						

### CERTIFICATION

I certify that the expenses for which I am requesting reimbursement meet all of the conditions listed below:

- They were incurred for services or supplies received by me or my eligible dependents under the plan.
- They were for services or supplies furnished while I was a participant in the Plan.
- I have not been reimbursed for these expenses, and they are not reimbursable from any other health plan.

I understand that reimbursement of these expenses can be requested and made only after I have collected all benefit payments available from all plans under which my eligible dependents and I are covered. I further certify that I have not deducted nor will deduct on my individual income tax return any of the expenses reimbursed through my Health Care Spending Account.

I understand that reimbursement will be made in accordance with the provisions of the plan which I participate. I accept responsibility for the proper treatment of benefits paid under this plan with respect to eligibility, income tax reporting, and liability.

EMPLOYEE SIGNATURE	DATE
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### COMPLETION OF CLAIM FORM

- Complete all information on the claim form for each amount claimed for reimbursement.
- Make sure the claim does not include items for more than **one plan year**.
- You **must** sign and date claim form.
- A copy of a bill or other written statement from the provider of service **is acceptable only when NO other insurance is applicable**.
- **Cancelled Checks/Credit Card Statements are NOT acceptable.**
- If insurance is applicable, a statement/explanation of benefits from **ALL MEDICAL, DENTAL AND VISION INSURANCE CARRIERS SHOWING DEDUCTIBLE, COPAYMENTS, DENIALS AND PAYMENTS IS REQUIRED.**

MAIL COMPLETED FORM TO:

**BROWN & BROWN of NEW YORK, INC**  
**DBA FITZHARRIS & COMPANY**  
 333 Earle Ovington Blvd Suite #215  
 Uniondale, NY 11553-3624  
 (516) 777-4800, Fax (516) 944-2953