

**GREAT NECK UFSD
TAX SHELTERED ANNUITIES**

AXA Equitable Life Insurance Company

Elliot Altman
1000 Woodbury Rd, Ste 300
Woodbury, NY 11797
516-358-3769
Elliot.Altman@axa-advisors.com

Paul E. Southard
146 E. Main St, Ste 1
East Islip, NY 11730
631-224-7900

Raymond Ten Hoopen
1000 Woodbury Rd, Ste 300
Woodbury, NY 11797
516-358-3773

Daniel Toepfer
1000 Woodbury Rd, Ste 300
Woodbury, NY 11797
516-358-3815

Fidelity Tax-Exempt Retirement Services

P. O. Box 770002
Cincinnati, OH 45277
1-800-343-0860

Aaron Skloff
908-531-6422 (cell)

Legend Group / ADSERV

Martin Smuleneson
640 Johnson Avenue
Bohemia, NY 11716
T: 516-678-8069 F: 516-678-8069
martinsmuleneson@legendequities.com

Stephen Jerry
640 Johnson Avenue
Bohemia, NY 11716
(631) 244-8205 x412
cell: (917) 570-6949

Ron Bernstein
640 Johnson Avenue
Bohemia, NY 11716
516-384-8772

Mass Mutual

Mass Mutual – Panorama
P. O. Box 92230
Chicago, IL 60675-2230
1-800-343-5629

Paul E. Southard
146 E. Main St, Ste 1
East Islip, NY 11730
631-224-7900

John J. Ryan
1205 Franklin Ave, Ste 200
Garden City, NY 11530-1600
516-294-0917

Peter Janowsky
1205 Franklin Ave, Ste 200
Garden City, NY 11530-1600
516-294-0917

Metlife

Douglas S. Okin
2200 Northern Blvd, Ste 200
East Hills, NY 11548
516-686-7175

John L. Tomitz
1225 Franklin Ave, 4th fl
Garden City, NY 11530
516-873-4536 (t)
516-739-6039 (f)

Oppenheimer

Douglas S. Okin
2200 Northern Blvd, Ste 200
East Hills, NY 11548
516-686-7175

Paul Revere Insurance Group

Ken Sternin
Competitive Brokerage Service
P. O. Box 713
Merrick, NY 11566
516-546-9000

Paul E. Southard
146 E. Main St, Ste 1
East Islip, NY 11730
631-224-7900

VOYA Financial (ING)

Christopher Deo
One Huntington Quadrangle, Ste 1C01
Melville, NY 11741
631-755-0803

*******INFORMATION ON TRAVELERS INSURANCE FOR CURRENT CLIENTS ONLY*******

Travelers Insurance Co.

Douglas S. Okin
2200 Northern Blvd, Ste 200
East Hills, NY 11548
516-686-7175
516-850-5860 (c)

Gloria Gottlieb
c/o American Insurance
342 Madison Avenue, Suite 1425
New York, NY 10173
212-297-1906

Robert D. Pileggi, Paul Pileggi
Town & Country Ins. Agency
55 Ellis Avenue
Northport, NY 11768
TOLL FREE 1-800-658-0660
516-424-2363

Michael Friedman
36 Peter Court
Jericho, NY 17153
516-681-8832

William Wechter
366 Bread & Cheese Hollow Rd.
Northport, NY 11768
516-757-2738

Wolf Money Management
265 E. Main Street, Ste 160
East Islip, NY 11730
631-224-4005

Paul Southard
146 E. Main Street, Ste 1
East Islip, NY 11730
631-224-7900